

#### REMARKS

Amendments to the specification have been made and are submitted herewith in the attached Substitute Specification. A clean copy of the specification and a marked-up version showing the changes made are attached herewith. The claims have been amended in the attached Preliminary Amendment. All amendments have been made to place the application in proper U.S. format and to conform with proper grammatical and idiomatic English. None of the amendments herein are made for reasons related to patentability. No new matter has been added.

Attached hereto is a marked-up version of the changes made to the specification and claims by the current amendment. The attached page is captioned "Version with markings to show changes made".

In the event that the transmittal letter is separated from this document and the Patent Office determines that an extension and/or other relief is required, Applicant petitions for any required relief including extensions of time and authorizes the Commissioner to charge the cost of such petitions and/or other fees due in connection with the filing of this document to <a href="https://document.org/december-1952">Deposit Account No. 03-1952</a> referencing <a href="https://document.org/december-1952">449122024800</a>. However, the Commissioner is not authorized to charge the cost of the issue fee to the Deposit Account.

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Respectfully submitted,

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#### VERSION WITH MARKINGS TO SHOW CHANGES MADE

## In the claims:

Please amend the claims as follows:

1. (Amended) A method for diverting telecommunications connections for line identifications (A11 A1N) of <u>a</u> private branch exchange (PBX) in a public switching office (VST1) in which <u>a</u> information is stored to which <u>a</u> telecommunications terminal (A2) with reference to the diversions <u>diverted</u> telecommunications connections directed to one of the line identifications(A11 A1N), having the steps, comprising:

providing a prescribed number of line identifications(A11 A1N); and

request requesting from a telecommunications terminal (A2) to participate,

participation in the diverting method with the allocation of one of the line identifications,

wherein the diverting (A11-A1N),

eharacterized in that the diversion of a telecommunications connection directed to an allocated line identification (A11) to the telecommunications terminal (A2) is performed in the public switching office(VST1) itself.

2. (Amended) The method as claimed in claim 1, characterized in that wherein the allocated line identification (A11) and the identification of the telecommunications terminal (A2) are stored in a public switching office (VST2) of the telecommunications terminal (A2) in advance of the method,

transmitted in parallel with the useful signal is an information signal that contains includes data that to reproduce a line identification, and

the information signal is modified when setting up a telecommunications connection from the telecommunications terminal (A2) to a further another telecommunications terminal (A3).

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- 3. (Amended) The method as claimed in claim 2, eharacterized in that wherein the information signal is modified in such a way that it reproduces the line identification (A11) allocated in the course of the diversion.
- 4. (Amended) The method as claimed in claim 3, characterized in that wherein the information signal is modified in such a way that it reproduces the line identification of the private branch exchange (PBX).
- 5. (Amended) The method as claimed in one of claims 2 to 4, characterized in that claim 2, wherein the modification of the information data can be switched off temporarily by inputting a special control signal.
- 6. (Amended) The method as claimed in one of the preceding claims, characterized in that said method claim 1, wherein the diversion is initiated from the telecommunications terminal (A2) by inputting a prescribed access code.
- 7. (Amended) The method as claimed in one of the preceding claims, characterized in that claim 1, wherein the telecommunications terminals from which it is possible to participate participating in the diverting method are prescribed, and their the identifications are stored in the public switching offices (VST1) of the provided line identifications (A11 A1N) and/or the private branch exchange (PBX).
- 8. (Amended) The method as claimed in one of claims 1 to 6, characterized in that claim 1, wherein a request can be is made by transmitting a control signal from an arbitrary terminal (A2) to which the telecommunications connections are diverted.

9. (Amended) A system for diverting telecommunications connections, having comprising:

a public switching office (VST1) that has means (L1) for storing having a device to store information with reference to a diversion of telecommunications connections directed to one of a plurality of provided line identifications (A11—A1N) to a telecommunications terminal (A2), as well as means for diverting and to divert telecommunications connections; and

a private branch exchange (PBX) that is connected to a plurality of line identifications (A11 A1N) provided for the diverting method and manages and to manage the provided line identifications(A11 A1N), wherein

characterized in that the telecommunications connections that are directed to the line identification (A11) of the private branch exchange (PBX) allocated during the request being are diverted automatically toward the switching office (VST1) to the telecommunications terminal(A2).

10. (Amended) The system as claimed in claim 9, characterized in that it has further comprising a second switching office (VST2) that is connected to the second telecommunications terminal(A2) and includes means (L2) for storing, the second switching office including a device to store the line identification of a further another telecommunications terminal (A2) to which it is possible to divert diverted, and the line identification (A11) is allocated to this the second telecommunications terminal (A2), as well as means for modifying modifies information data that to reproduce a line identification.

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Substitute Specification (Marked Version)

Description

# METHOD AND SYSTEM FOR DIVERTING TELECOMMUNICATIONS CONNECTIONS

#### CLAIM FOR PRIORITY

This application claims priority to International Application No. PCT/DE00/02939 which was published in the German language on March 8, 2001.

### TECHNICAL FIELD OF INVENTION

The present invention relates to a method and a system for diverting telecommunications connections.

#### BACKGROUND OF THE INVENTION

Providers of public telecommunications networks also offer a range of supplementary services in addition to the usual basic services - which are, as typically include a rule, the setting up of telecommunications connections and the transmission of useful data for the communication. The present invention makes use of the service of call deflection that permits a user under various conditions to divert incoming connections to other terminals, for example to automatic spoken announcements, to an operator or to another terminal at which the user can temporarily be reached.

or "Telecommuters", for example, also "Teleworkers" avail themselves of such call deflection. These are to be understood to include staff members of a company who, in addition to their company workstation, also from home from time to time and are, in particular, to be contactable there by phone. insurance agent is an example of such a teleworker. If the latter activates the call deflection, telephone calls arriving at his company workstation are deflected automatically to his home terminal.

However, insurance agents in particular carry out the majority or even their entire work from home (possibly also only on specific days of the week), and so they use their actual company terminal only seldom or to never. Maintaining a plurality of such terminals that are, in addition, only seldom used constitutes, however, a cost factor not to be neglected.

US 5,905,776 also discloses a system and a method that permits users to make use of one from among a number of telecommunications stations at different different locations, while the apparent location of the user remains fixed. Coordination modules of a private branch exchange (PBX) establish a peer-to-peer communication with station-based coordinate modules in order permit automatic connection to a terminal at which the individual user is located while he leaves the apparent location of the fixed, specific user terminal of the branch exchange. In this case, the coordination modules are integrated as "line cards" in the private branch exchange (PBX), or connected thereto.

In one embodiment, the compatibility of the terminals enables a user to work from a terminal that is arranged near him at home, while the apparent location of the user for any calling party is a terminal assigned to the user and located in the office.

US 5,889,845 discloses a device and a method for permitting a connected user a virtual presence in a company office and being essentially able to behave as if this user were physically present in the company office.

In one embodiment, a virtual presence server instructs the private branch exchange (PBX) to forward all calls automatically to the connected user. In accordance with this prior art, the connected user handles outgoing telephone calls, fax transmissions, data transmissions and E-mail and implements his Internet access as if

said connected user were physically present in the company office.

In a further embodiment, the virtual presence server and/or the user communications equipment carries out a call forwarding operation in order to forward telephone calls that are directed to the user's dwelling to the virtual presence server of the company office.

# SUMMARY OF THE INVENTION

It is therefore an object of the invention to specify a method for diverting telecommunications connections that permits a flexible participation of a large number of persons and in the case of which the available telecommunications terminals and lines are used effectively.

The object is achieved by means of a method that has the features of claim 1. According to According another embodiment of the specific invention, a quantity of line identifications that are provided for the diverting method are made available initially in this case. During the initiation of the call deflection to a terminal (for example to the home terminal of a teleworker), an as yet unoccupied line identification the line identifications made available is then allocated. Ιt is possible in this wav to avoid communications terminals that are used only insufficiently in a company, since the use of a the single line identification by a plurality of persons (only one person a specific instant in each case, of course) (sharing) is permitted. Since the setting up of telecommunications connections is performed computer control in the switching offices, the method is easy to accomplish by supplementing the control software.

Developments of the invention are the subject matter of the subclaims. The information required for the method (which line identifications are available and are not

occupied, to which second terminal should telecommunications connection directed to an allocated line identifications be diverted) is preferably stored in the public switching office belonging to these line identifications (a plurality of switching offices also possible). After the allocation of identification, the diversion of the telecommunications connection is then performed automatically in this switching office. relation public In lineidentifications, line identifications, there is no preferably not any need at all in this case for the existence of real terminal connections or even terminal equipment (telephones or fax machines).

It would also be conceivable In one alternative embodiment of the invention, for example, to use line identifications of "virtual terminal connections" are used such that a connection is successfully set up only when such a virtual terminal connection is assigned a real second terminal connection to which the connection diverted. However, if corresponding equipment also actually exists in relation to the line identifications, then this equipment can also be used as normal company terminals when not occupied.

The line identifications available are preferably main lines such that the management of the method according to the invention can be performed exclusively in the public switching offices. However, if the teleworker is employed in a relatively large company, it is normal there for the line identifications or the corresponding terminals at the company workstations to be combined in a private branch exchange (PBX). A portion of the branch exchange lines can then be reserved for call deflection. However, the data required for deflection continue to be stored in the switching office of the private branch exchange, since a diversion can then already be performed there, and a diverted telecommunications connection does not impose a load on the lines between the switching office and the private branch exchange. However, in order to

ensure that a connection from another internal terminal of the branch exchange is also correctly diverted to a home terminal, the private branch exchange stores at the information as to whether identification is allocated in the course of diverting method. If this is the case, calls internal to the branch exchange are automatically forwarded to the public switching office and deflected from there to terminal. Furthermore, home an exchange information between the public switching office and the private branch exchange is required to integrate branch exchange terminals in the method according to the invention.

It has been possible for For approximately 15 years, for example in the case of ISDN connections but also and of analog connections, it has been possible to find out the calling number of an interlocutor. In the case of ISDN connections, there they are transmitted for this purpose in the D-channel, in parallel with the useful data in the B-channel that are used for the communication, information. Information data reproduce a line identification and are evaluated and appropriately displayed by an designed telecommunications apparatus. Consequently, if while at work the teleworker calls a customer from his house, it will be possible for the latter to find out the private number of the teleworker. The customer would then be able to call the teleworker at home even in periods when the latter is not even working, and could disturb the latter in his leisure time.

Consequently, when a telecommunications connection is set up from the second telecommunications terminal (that is to say, for example, from the home teleworker) terminal of the to a third telecommunications terminal (for example the telecommunications terminal of а customer), the information data containing including the identification data are modified in such a way that, instead of the line identification of the second telecommunications terminal, they produce the

line identification obtained at the initiation (which then corresponds to the line identification of company terminal). Consequently, it is fundamentally only a company number, and not the private number, that is displayed during business telephone calls case of the method according to the invention. From the point of view of the customer, the latter therefore calls his insurance representative at the latter's company workstation and/or is called from up representative's company workstation. It is possible to ensure in this way (in conformity with labor law, for example, laws in Germany) that the teleworker cannot be disturbed during his leisure time, since business telephone calls are deflected to him at home only when he has requested the call deflection. The data required for this purpose (first line identification and home terminal) are stored in the public switching office of the home terminal and when a connection is being set up the information data are also already modified there. Since it is impossible difficult to rule out that different company line identifications can be allocated in each case for a teleworker when there is a repeated request for call deflection, it can be provided that information data containing including the line identification data are modified in such a way that they reproduce only a general company identification (for example, the identification of the private branch exchange).

It is also possible to provide in <u>In</u> the case of the use of branch exchange terminals that the, control software of the public switching office of the home terminal recognizes the call number internal to the branch exchange and automatically sets up a connection to the private branch exchange, the information data being modified once. As a result of this, it is not apparent even for a telecommunications terminal inside the private branch exchange whether the teleworker is located at a company workstation or at his home workstation.

In accordance with an another advantageous development

<u>embodiment</u>, the call deflection can be activated in a simple way from the home workstation, specifically by setting up a telecommunications connection to the public switching office of the line identifications made available, and transmitting a suitable control signal, for example by inputting a special code and/or a PIN number. A line identification that is still free is then automatically allocated. However, it would also be conceivable specifically to request one of the line identifications

and/or also to deal preferably with persons with a entitlement status, that is say, to transmit an already allocated line appropriate, identification to the newly requesting, but more highly entitled teleworker. The corresponding information is then also transmitted simultaneously to the public switching office of the home terminal. If the company workstation is a component of a private exchange, it can be provided that a corresponding control signal is also transmitted to the private branch exchange.

Ιt frequently desired for the possibility conducting private conversations from the home terminal still to exist even after the activation of the call deflection. Ιt can therefore be provided that modification of the information data can be suppressed for this call by dialing a specific code that recognized by the public switching office of the home workstation. It is thereby possible to distinguish very easily in the public switching office of terminal whether a business or a private conversation is in the process of being conducted so that separate bills can be prepared.

It may also be desired for the option to be given to request call deflection from an arbitrary external terminal, and that the first line identification and the second terminal, to which the telecommunications connections are to be diverted, are not established until the request. This then permits, for example, telephone calls to be deflected to an arbitrary

terminal at which a person can be reached temporarily (for example, to a hotel terminal during a business trip). There is also the option of diverting the connections to a cell phone.

In accordance with a further aspect of the invention, the independent claim 11 proposes there is a system with the aid of which such a diverting method can be carried out. The essential components of the system are a plurality of provided line identifications that are managed by a switching office connected to them. This switching office then includes means a device storing the required information that says whether and which telecommunications terminal telecommunications connection directed to one of the provided line identifications is to be diverted. Also provided in the switching office are the means required for diverting telecommunications connections such that <del>said means</del> the device carry the diversion out automatically if necessary.

#### BRIEF DESCRIPTION OF THE DRAWINGS

The invention is to be explained in more detail below with the aid of the attached drawing, drawings in which:

Figure 1 shows a diagram of the telecommunications terminals and switching offices participating in the method according to the invention  $\tau$ .

Figure 2 shows the diversion of telecommunications connections directed to a company line identification to the home workstation.

Figure 3 shows the design of telecommunications connections from the home workstation; and.

Figure 4 shows the response of the home terminal in the case of private and of business telephone calls.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

The method according to the invention is preferably implemented by means of Centrex (Central Exchange Service + (CENTREX). This is a service packet public network that provides means constructing a corporate network with branch exchange functions. Centrex provides the possibility combining the first line identification Al<sub>1</sub> obtained when making request with the a telecommunications terminal A2, that is to say with the home terminal, logically in a network-wide "Centrex group". Of course, the invention is not limited to Centrex, and may be implemented in any way recognized in the art.

In the example illustrated in figure 1, all the line identifications of the company are a component of private branch exchange PBX. Of these identifications  $Al_1$  to  $Al_N$  are identifications, the provided for the diverting method, and the two other terminals A4, A5 are used, by contrast, <del>only</del> for company workstations. As already mentioned, no real terminals need necessarily to exist in relation to the identifications Al<sub>1</sub> to Al<sub>N</sub> provided for the diverting method, they can just as well be "virtual" - at least in the case of a part thereof. The connection of this private branch exchange PBX to the telecommunications network N is performed via the public switching office VST1 of the private branch exchange PBX. This public switching office VST1 includes a storage denoted below as teleworker list L1, that permits rapid access to the data of the line identifications Al1 to For each individual line identification, data comprise at least the information as to whether this has already been allocated and to which terminal a connection is to be forwarded. Furthermore, it would also be possible to store a list of the persons that are authorized to participate in the diverting method, together with their access codes.

If one of the line identifications  $Al_1$  to  $Al_N$  is

allocated, the associated information is also stored in a second teleworker list L2 that is a component of the public switching office VST2 of the corresponding home terminal A2.

is activated by the teleworker A call deflection inputting the prescribed access code from his home terminal A2 and subsequently inputting a personal PIN number for his identification. This is recognized by the switching office VST1 of the private exchange PBX, and a free line identification (the line identification Al1 in the present example), is assigned A2, and the home terminal information forwarded to the switching office VST2 of the home call terminal A2. The deflection can also deactivated again in the same way. There is then the possibility, for example, of detecting the times of logging on and off, and thus also the working time of the teleworker. As already mentioned at the beginning, can also be provided that some persons preferably dealt with when requesting the diverting method, and carry out "prioritize login" (for example inputting a special code). Ιt can then established that these persons are allocated a line identification in any case, it being possible in the to allocate an already occupied extreme case identification for this purpose.

Figure 2 shows the diversion according to the invention of telecommunications connections directed to the line identification Al<sub>1</sub>. If, for example, a customer dials number of the line identification Al<sub>1</sub> on his external terminal A3, the connection is firstly set up far as the public switching office VST1 private branch exchange PBX. On the basis of the information stored in the teleworker list L1, however, it is recognized in the public switching office VST1 call is to be deflected the telecommunications terminal A2. The telecommunications connection is then diverted directly from there such

that the lines between the public switching office VST1 and the private branch exchange PBX of the company are not loaded. Furthermore, this diversion is not visible to the telecommunications terminal A3, and so from his point of view the customer is calling the teleworker at a company workstation A1<sub>1</sub>.

identification Al<sub>1</sub> is called from the Ιf line terminal A4. which is likewise integrated private branch exchange PBX, it is normally sufficient in private branch exchanges to dial only an abbreviated direct dial number. Consequently, in order to permit a diversion to the home terminal A2 here, as well, least the information as to whether a connection directed to the line identification Al1 is diverted or not is stored in the private PBX. When а request is made for call exchange corresponding information deflection, the can be transmitted from the switching office VST1 the private branch exchange PBX by means of QSIG (Reference Point) Signaling). Ιf a deflection desired, the connection is simply forwarded to the office. Once again, public switching telecommunications connection directed to the line identification Al1 is then recognized in the public switching office VST1 and is then diverted to the home terminal A2 in accordance with the stored information teleworker list L1. Here, as well. deflection is not visible to the caller. there also continues to be the possibility, of course, of reaching the teleworker at his home workstation A2 through his usual private number.

In the case of a diverted telecommunications connection that, the calling subscriber is thus subject to charges only for setting up the connection as far as the public switching office VST1, whereas the remainder of the communications link is charged to the teleworker (or the company thereof). It would is also be conceivable possible to select from

the terminal A3 a line identification – for example, the identification  $Al_N$  – that is a "virtual" terminal which is, however, not even allocated at this instant. In this case, this connection can be forwarded to a mailbox M, to a general company terminal or to the central terminal of the private branch exchange PBX.

illustrates the of Figure 3 setting up telecommunications connections originating home terminal A2 of the teleworker. If the latter dials number of the terminal A3 (for example of customer), the telecommunications connection is set up in a known way via the public switching office VST2 of terminal telecommunications home A2 and the network N to the external terminal A3. In addition, however, on the basis of the information stored in the teleworker list L2 of the public switching office VST2, information data transmitted in parallel modified. If the customer at the terminal A3 is capable of identifying the interlocater on the basis of the information data, it is not the number of the home terminal A2, but the number of the line identification Al<sub>1</sub> obtained when the request was made that appears in his display. From the point of view of the terminal A3, it is the company terminal with the identification  $A1_1$ the telecommunications that is the origin of connection. This prevents the customer from finding out private number of the teleworker and possibly calling up the latter during his leisure time. Since, however, a teleworker can be allocated various line identifications in the case of repeated requests, can be established alternatively that the modified information data display only the general number of the private branch exchange PBX or a central company number but not the concrete identification Al<sub>1</sub>.

If the teleworker would like to call from his home terminal A2 to a colleague at the latter's company workstation A4, it is also sufficient at his home terminal A2 to dial only the direct call number

internal to the branch exchange. This is recognized by the public switching office VST2, and the telecommunications connection is forwarded automatically via the public switching office VST1 to the private branch exchange PBX, and from there to the extension A4.

If the line identifications are made available inside a private branch exchange, it is necessary for exchange of data and information to be possible between the private branch exchange and the public switching office if the call deflection is to be performed as early as there. Consequently, the line identifications  $Al_1$  to  $Al_N$  made available are preferably respectively main lines that can be managed entirely by the public switching office.

It can be provided The invention also provides for the teleworker also to be able to conduct private conversations from his home terminal A2 even after requesting call deflection. In this case, he firstly dials a special control code in order to suppress the modification of the information data temporarily for a call, and subsequently dials the desired call number. The private number of the terminal A2 and not the line identification A11 then appears at the called terminal.

The response of the home terminal A2 and of the public switching office VST2 are illustrated once again schematically in figure 4. If the call deflection is not activated (up), the terminal A2 responds like a normal private telephone connection with the private subscriber profile TP1. This subscriber profile TP1 reports, for example, under which call number the terminal A2 can be reached, and whether the latter is availing itself of any sorts of additional services (call waiting, mailbox etc).

If the teleworker logs on for call deflection, the terminal A2 additionally receives the teleworker

profile TP2. How the terminal A2 then actually responds depends on the incoming and outgoing telecommunications connections. If the connection that is directed to the line identification Al<sub>1</sub> but is diverted arrives at the terminal A2, or if the teleworker dials a number after for call deflection, on the terminal responds in accordance with the teleworker profile TP2 like the company line identification Al1. In the case of incoming connections that come about through dialing of the private number or through inputting of the previously mentioned control code, the terminal responds, however, like the usual residence telephone in accordance with the normal subscriber profile TP1.

In accordance with a first embodiment, the teleworkers are entitled to participate in the diverting method only from their home terminal A2. In this case, the identifications of the authorized home terminals can already be stored in the public switching office VST1 of the private branch exchange. However, it can be provided for reasons of flexibility that also terminal to which а telecommunications connection is to be diverted, is not determined until a request is being made. This can be performed, example, by the teleworker dialing from the terminal to which the connections are to be diverted a special code for activating the call deflection, subsequently dialing the number of the desired second (which could also. however. possibly recognized automatically), and dialing a personal PIN number for his identification. Then, for example, only the information as to which persons are entitled to themselves of the diverting service initially be stored in the teleworker list L1. Only during During logon can, the information can then be supplemented and a new entry be made to the switching office of the second terminal. It is therefore possible to switch into the system from an arbitrary public terminal. Furthermore, it would then also be possible to deflect the calls to a cell phone (for example a GSM

phone).

Since the method according to the invention can be realized merely by supplementing the switching office technology, independence from the locations of the terminals is achieved. A change in location requires only a new entry in the teleworker lists, that is to say only a low administrative outlay.